SAGINAW COUNTY PROBATE COURT

INSTRUCTIONS FOR APPOINTMENT OF CONSERVATOR OF A MINOR PLEASE READ CAREFULLY

COURT PERSONNEL CANNOT GIVE LEGAL ADVICE OR HELP COMPLETE THE FORMS

The forms must be fully and accurately completed. The failure to comply with the below instructions will result in the Court rejecting your petition. Should you be unable to understand or complete the forms as directed below, you should then contact an attorney for assistance.

PUBLIC ACT 386 OR 1998, AS AMENDED BY PUBLIC ACT 52 OF 1999, COURT PERSONNEL SHALL NOT PROVIDE OR OFFER TO PROVIDE LEGAL ADVICE OR LEGAL COUNSEL TO A FIDUCIARY OR AN INTERESTED PERSONA DN SHALL NOT COMPLETE A FORM, PETITION, OR DOCUMENT FOR A FIDUCIARY OR INTERESTED PERSON.

ALL DOCUMENT WITH A * ON THEM MUST BE COPIED AND PRESENTED WITH ORIGINALS AT TIME OF FILING

A. FILING PROCEDURE

- 1. Present the forms which have been typed or printed legibly to the Clerk in the Probate Court, 111 S. Michigan, Room 204, Saginaw, MI 48602. We may be reached by phone at (989) 790-5279.
- 2. A hearing date and time will be set by the Clerk at the time of filing
- 3. A Guardian Ad Litem (GAL) *may* be appointed to represent the minor.
- 4. It is the responsibility of the petitioner to serve the interested persons, and file the original forms with the Court.

B. FEES

The Court will accept:

Cash, money orders, or personal checks (w/ driver's license & phone number)

1.	Petition to Appoint Conservator	\$175
		\$175
		\$12/Certified Copy

Other fees that may apply:

4.	Publication fee in a	Legal∃	News (w	hen appl	licable).	\$70 –	approximately
5.	Guardian Ad Litem ((GĂL)	fee (due	prior to I	hearing)	\$325.00

C. ORDER FOR APPOINTMENT OF GUARDIAN AD LITEM/ATTORNEY (IF NEEDED)

The Court <u>may</u> by law, appoint a Guardian Ad Litem (GAL) to represent the interests of the minor. It will be the GAL's responsibility to visit the person, file a written report, and make a recommendation as to whether or not a conservator is needed; and file a proof of service with the court. The GAL will generally call to make an appointment to visit.

The GAL is not an employee of the Court but will most likely be a licensed practicing attorney assigned by the Court. It is your responsibility to contact the GAL (if required) to discuss the fee and forward the paperwork to the GAL. The petitioner is responsible to pay the GAL prior to the hearing date.

D. NOTICE OF HEARING

A hearing date will be set by the Clerk. Your Notice of Hearing form shows the date, time, place, and assigned Judge. You, the Petitioner, must attend the hearing or your petition will be dismissed; and you will have to begin the process again. The minor must also attend the hearing unless the GAL is prepared to waive his/her presence in Court.

E. PROOF OF SERVICE

It is your responsibility to "serve" the parties with a copy of the petition and notice of hearing. If you do not complete service, your hearing will have to be adjourned. The Proof of Service form must be completed and returned to the Court at least two (2) days prior to the day of the hearing. The minor (if 14 years of age or older) must be served **personally** at least seven (7) days prior to the regular hearing for a conservator (this may be done by the guardian ad litem (GAL) if one was required by the Court).

The other interested parties must be served in one of the following manners:

- 1. By personal service at least 7 days prior to the date of the hearing
- 2. By first class mail at least 14 days prior to the hearing
- 3. By publication at least 14 days prior to the date of the hearing if the address or whereabouts of interested persons are unknown The legal newspaper fee is approximately \$70, and due when forwarding your publication notice to the legal news. When publishing for unknown whereabouts, you will also be required to file a Declaration of Intent to Give Notice (one per unknown individual).

The parties interested in a Petition for Appointment of a Conservator or for a Protective Order are:

- 1. The individual to be protected (if 14 years of age or older)
- 2. The spouse of the person to be protected
- 3. The children of the person to be protected
- 4. Living parents

- 5. If no spouse, child, or parent is living, the presumptive heirs of the person
- 6. An agent or attorney in fact having a power or attorney (meeting the requirements of MCL 700.5405; MSA 27.15405) of the person to be protected
- 7. The nominated conservator
- 8. Person who files a request for notice pursuant to MCL 700.5104 (1)
- 9. Special parties (Veterans Administration and Attorney General)
- 10. Governmental agency paying benefits to the individual or before whom an application for benefits is pending

If Veterans Administration (VA) benefits are payable to the alleged protected individual, the VA is a party of interest.

If there are no known presumptive heirs, the Attorney General (AG) is a party of interest.

If the individual alleged to need protection is receiving benefits from a governmental agency such as Social Security, or an application for benefits is pending, that governmental agency is a party of interest.

When the VA, AG, or Social Security are parties of interest on your petition, they must be served; either personally or by mail at:

Veterans Administration Patrick V. McNamara Bldg. 477 Michigan Ave., Ste 1460 Detroit. MI 48226 Social Security Administration 611 E. Genesee Saginaw, MI 48601

Attorney General, Public Administration P.O. Box 30213 Lansing, MI 48909

F. ORDER, ACCEPTANCE, CONSERVATOR DUTIES, AND LETTERS

The proposed Conservator must read and sign the Conservator's Acknowledgement of Duties form. You cannot and will not receive your letters of conservatorship without this form.

All forms must be completed in advance of your arrival.

DO NOT CHECK ANY BOXES ON THE ORDER APPOINTING CONSERVATOR OR LETTERS OF CONSERVATORHSIP FORMS.

G. HEARING

Your hearing date is a time certain, failure to appear for a scheduled hearing will result in your petition being dismissed, and the loss of your filing fee.

Prior to the hearing you must arrive 15 minutes early in order to have the paperwork reviewed by the Probate Staff for accuracy and completeness.

Forms:

- Records Check Release
- PC639 Petition for Appointment of Conservator/Protective Order *
- MC97 Protected Personal Identifying Information
- PC562 Notice of Hearing *
- PC564 Proof of Service
- PC640 Order Regarding Appointment of Conservator
- PC571 Acceptance of Appointment or Designation
- MC97A Addendum to Protected Personal Identifying Information
- Instructions to Conservators Appointed by the Saginaw County Probate Court *
- PC645 Letters of Conservatorship
- PC669 Proof of Restricted Account and Annual Verification of Funds on Deposit
- PC674 Inventory (Conservatorship)
- <u>Saginaw County Probate Court Policy Regarding Expenditure of Funds in</u> Conservatorships for Minors

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